How to Upgrade an older version of r9 mart

to a later version of r9 mart

PREREQUISITES:

NOTE: BEFORE upgrading your mart, please make sure all of the following prerequisites and privileges are still in place, same as they were during the mart installation:

- Review the Prerequisites for an Oracle Mart
- Review the Oracle privileges

  NOTE: for Oracle, the database user that is typed into the Configure MartServer window during the time of the upgrade should be the mart schema owner user.

  Also, to see an alternate set of privileges that does **not** require the **DBA role**, please click HERE.

- Review the Prerequisites for a SQL Server Mart
- Review the SQL Server Permissions

  NOTE: for MS SQL Server, the database user that is typed into the Configure MartServer window during the time of the upgrade should be the database owner, OR an aliased user of equivalent permissions, OR the sysadmin server role. After the upgrade, you may then use a different user that has bulkadmin permissions only.

Please read the attached document How to Upgrade an older version of r9 mart to a later version of r9 mart.pdf (Also attached below).

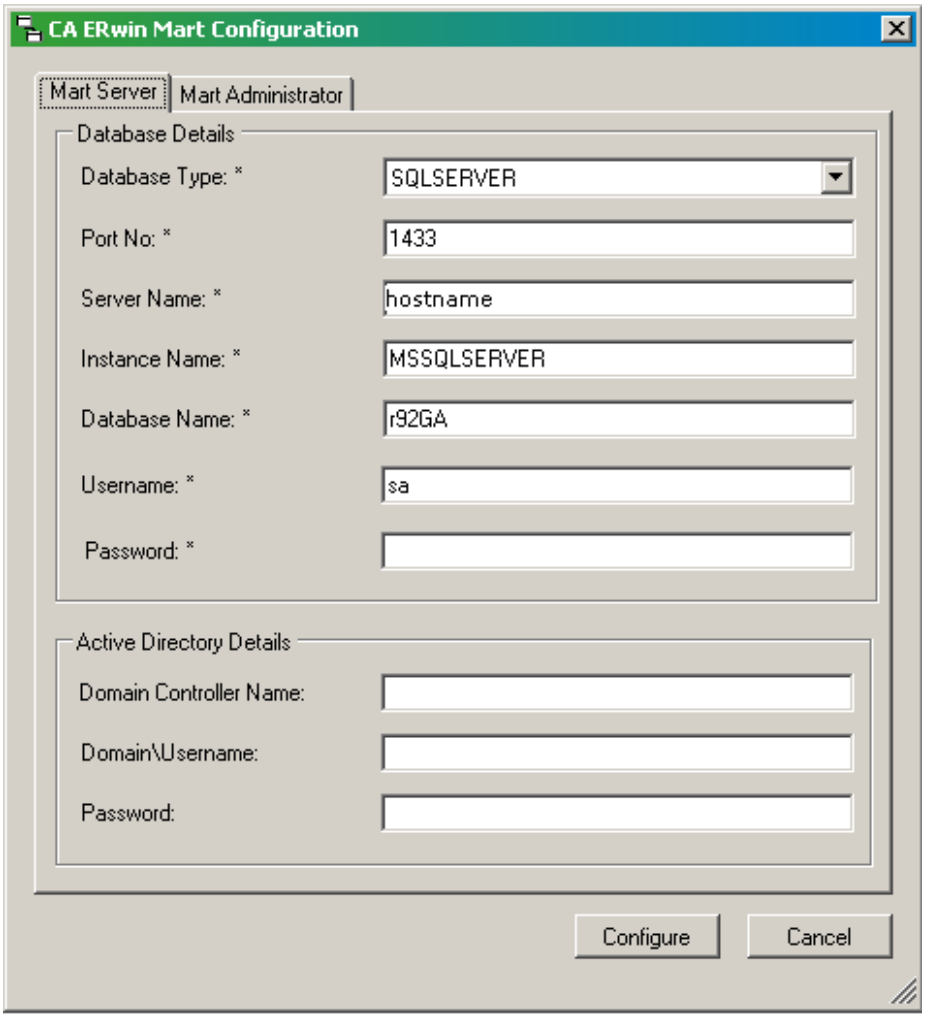
The example used in this document shows the upgrade of a r9.2 mart to r9.5 mart. However *this article may be used for later versions of the mart server software also*, the logic is the **same**.

Please download the current mart server software.

NOTE: ERwin DM and the Web Portal needs to be the same version as the upgraded mart. So once you upgrade the mart to the later version, you will also need to upgrade ERwin and the Web Portal as well.

On the machine that hosts the mart server, please screen shot your Configure MartServer window. Those fields will be wiped out after the install and you will need to re-type that information into those fields.

Start | Programs | CA | ERwin | ERwin Mart Server | **Configure Mart Server**



The CA ERwin Mart Server service will also need to be recreated after your upgrade.

Then install the software upgrade.

Double-click your mart server software executable (e.g. **CAEDMMS95.exe**)

CA ERwin®
Mart Server
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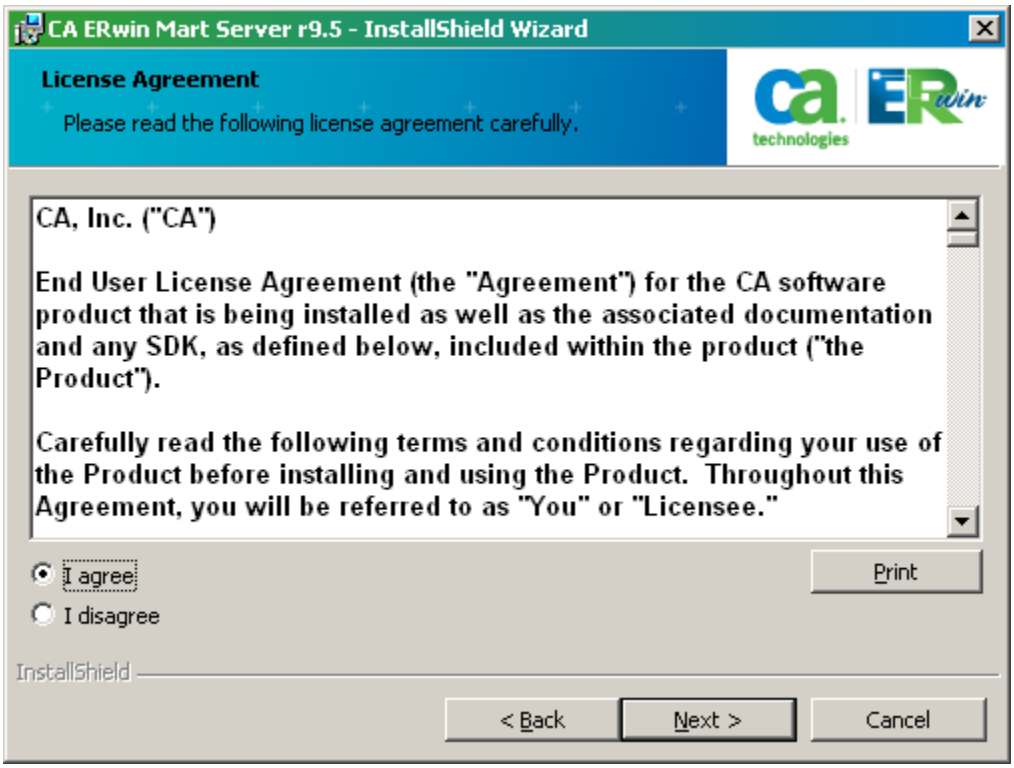
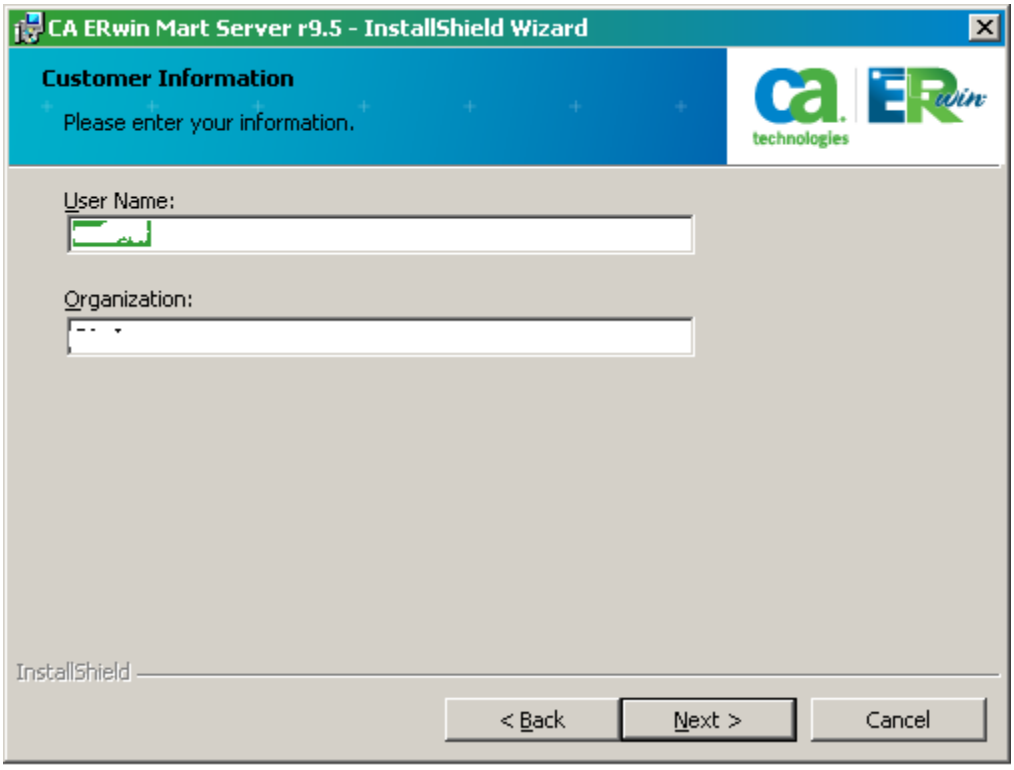
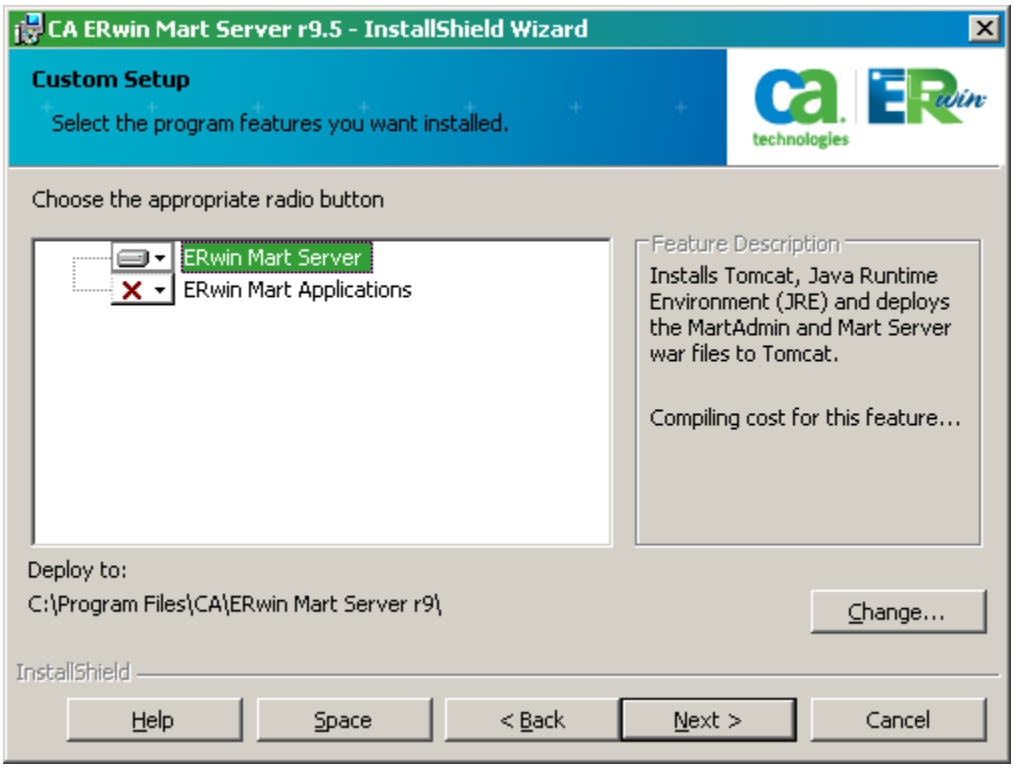
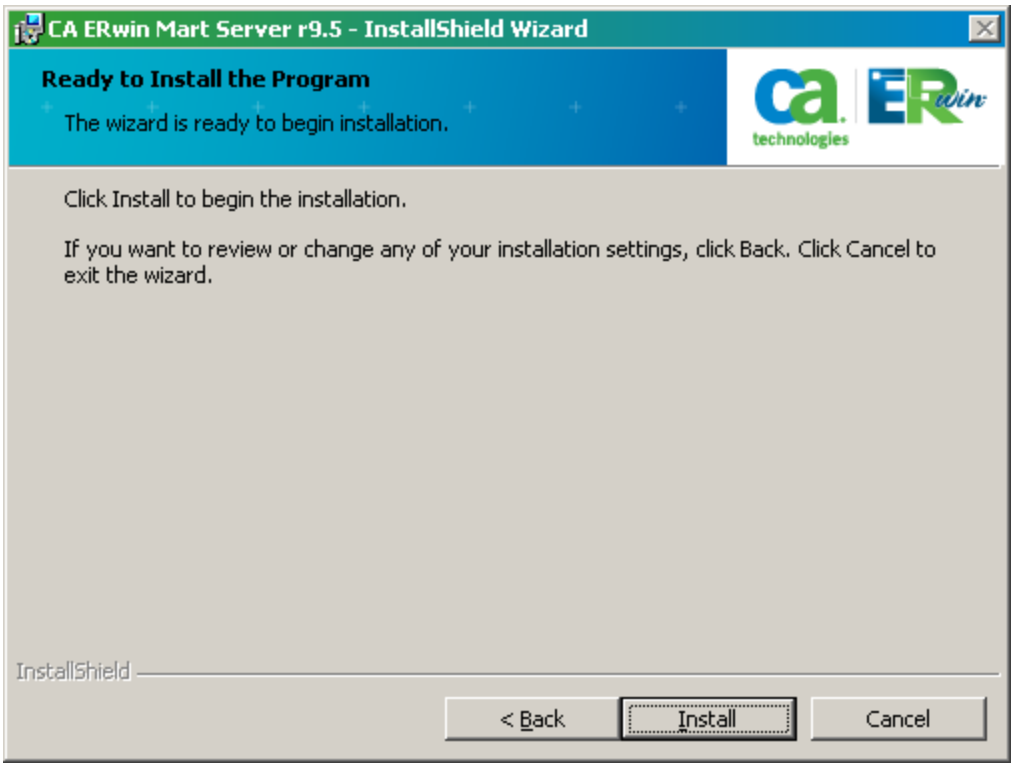
technologies
CA ERwin Mart Server r9.5 - InstallShield Wizard
CA ERwin Mart Server r9.5 Setup is preparing the InstallShield Wizard, which will guide you through the program setup process. Please wait.
Extracting: CA ERwin Mart Server r9.5.msi
Cancel

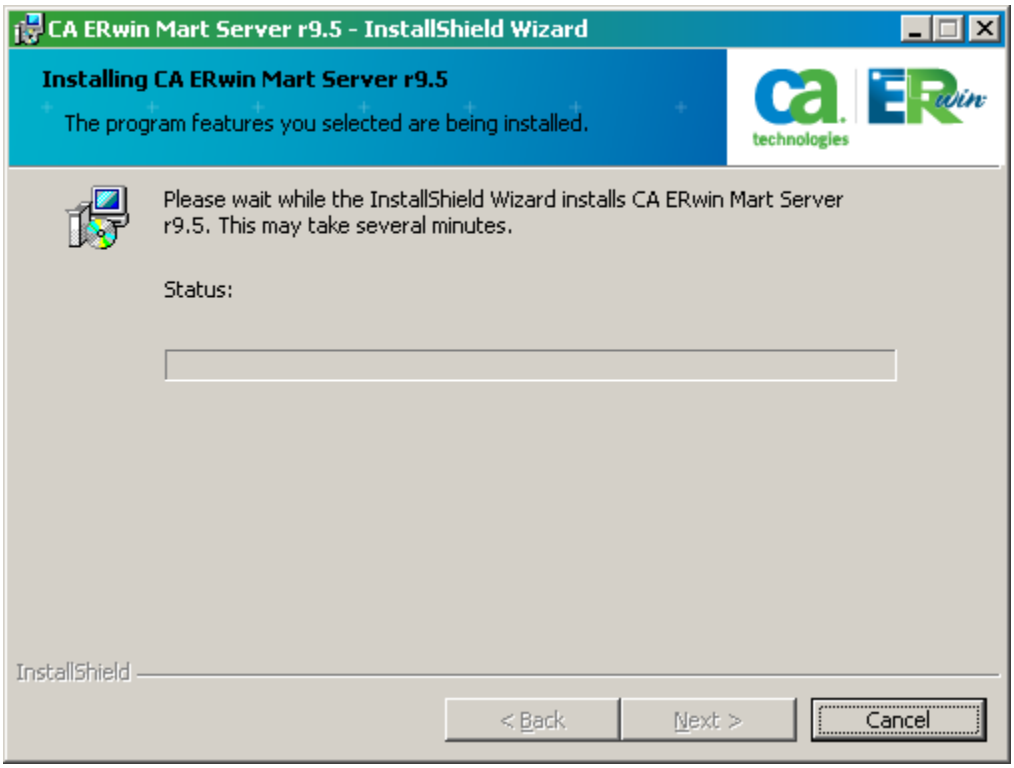
CA ERwin Mart Server r9.5 - InstallShield Wizard
Welcome to the InstallShield Wizard for CA ERwin Mart Server r9.5
The InstallShield(R) Wizard will install CA ERwin Mart Server r9.5 on your computer. To continue, click Next.
Note:This installer will remove an earlier version of MartServer R9 on your system. You should backup any modified files before proceeding. Cancel the installation now if you want to preserve your existing product version.
WARNING: This program is protected by copyright law and international treaties.
< Back
Next >
Cancel

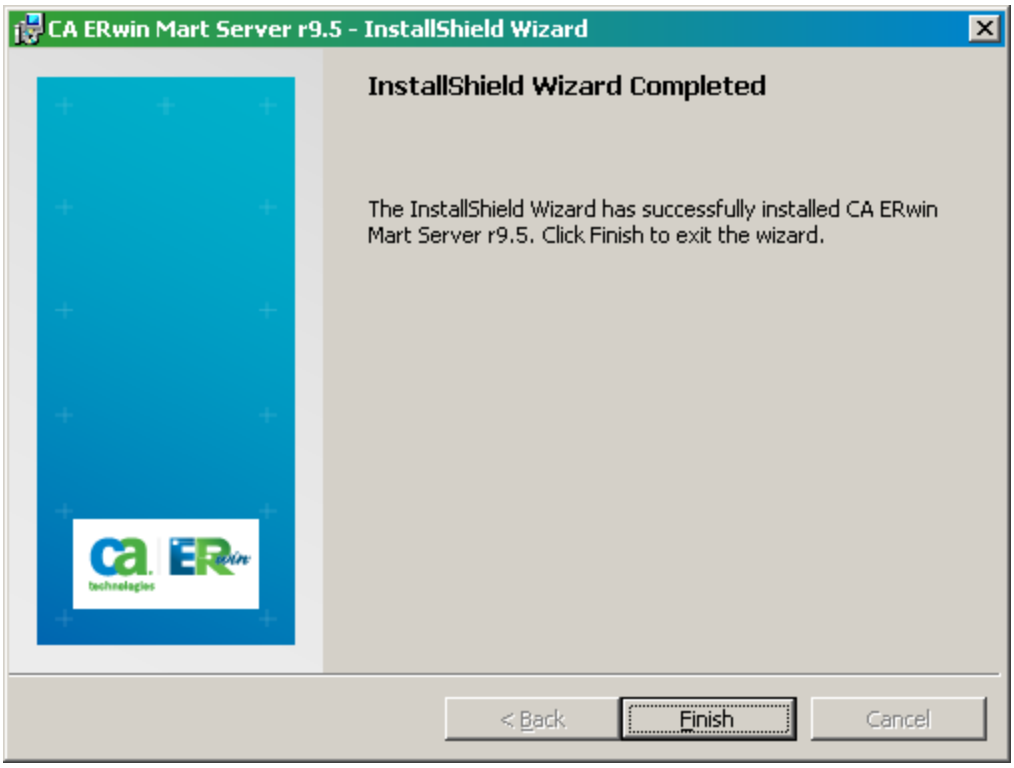

CA ERwin Mart Server r9.5 - InstallShield Wizard
License Agreement
Please read the following license agreement carefully.
CA, Inc. ("CA")
End User License Agreement (the "Agreement") for the CA software product that is being installed as well as the associated documentation and any SDK, as defined below, included within the product ("the Product").
Carefully read the following terms and conditions regarding your use of the Product before installing and using the Product. Throughout this Agreement, you will be referred to as "You" or "Licensee."
I agree
I disagree
Print
InstallShield
< Back
Next >
Cancel

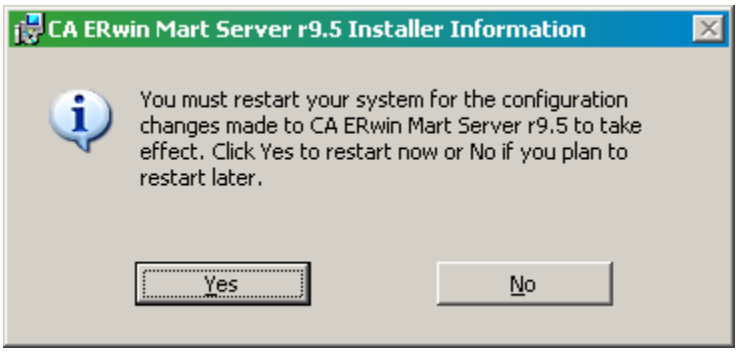

CA ERwin Mart Server r9.5 - InstallShield Wizard
Customer Information
Please enter your information.
User Name:
Organization:
InstallShield
< Back
Next >
Cancel


CA ERwin Mart Server r9.5 - InstallShield Wizard
Custom Setup
Select the program features you want installed.
Choose the appropriate radio button
ERwin Mart Server
ERwin Mart Applications
Feature Description
Installs Tomcat, Java Runtime Environment (JRE) and deploys the MartAdmin and Mart Server war files to Tomcat.
Compiling cost for this feature...
Deploy to:
C:\Program Files\CA\ERwin Mart Server r9\
Change...
InstallShield
Help
Space
< Back
Next >
Cancel


CA ERwin Mart Server r9.5 - InstallShield Wizard
Ready to Install the Program
The wizard is ready to begin installation.
Click Install to begin the installation.
If you want to review or change any of your installation settings, click Back. Click Cancel to exit the wizard.
InstallShield
< Back
Install
Cancel


CA ERwin Mart Server r9.5 - InstallShield Wizard
Installing CA ERwin Mart Server r9.5
The program features you selected are being installed.
Please wait while the InstallShield Wizard installs CA ERwin Mart Server r9.5. This may take several minutes.
Status:
InstallShield
< Back
Next >
Cancel



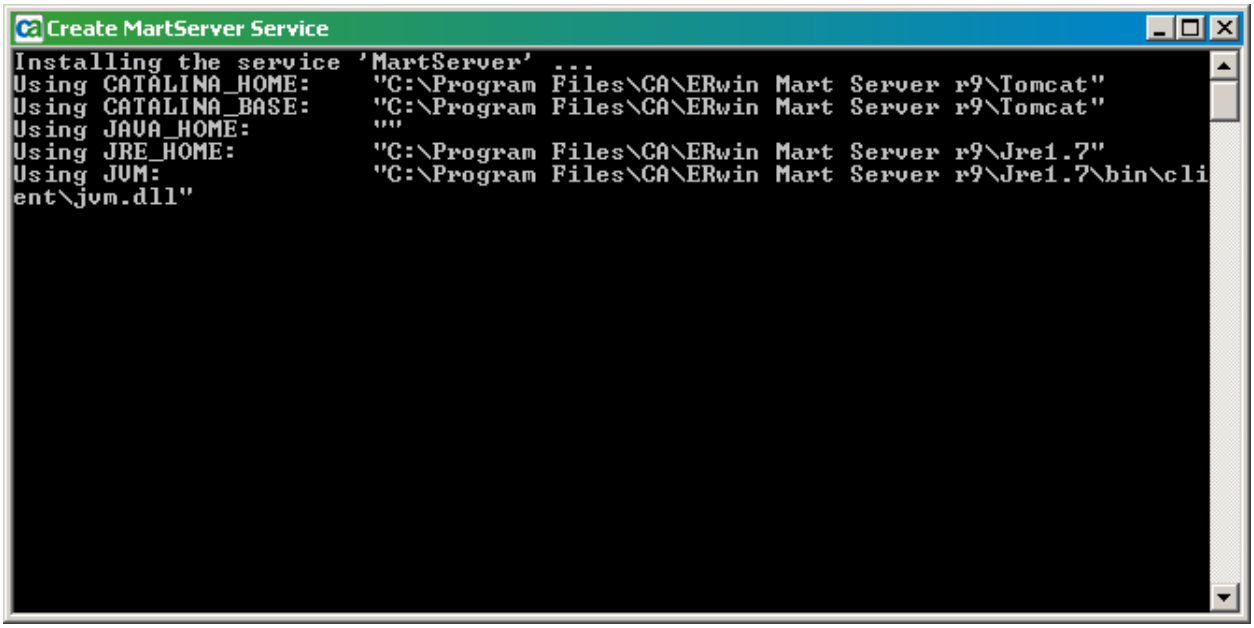


Click **Yes** to restart your PC.

Make sure your **database** is started and running.

Now **create the Mart Server Service**

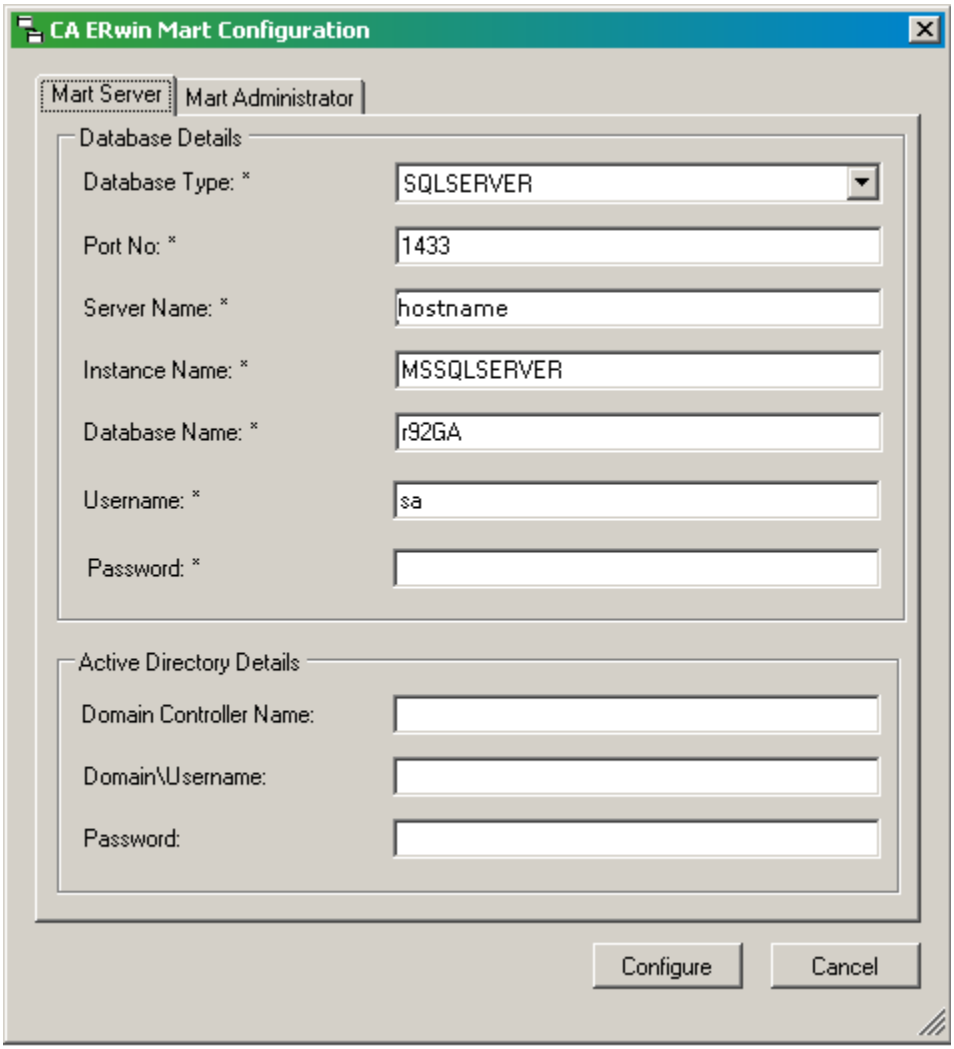
Start | Programs | CA | ERwin | ERwin Mart Server | **Create MartServer Service**



NOTE: it is recommended that you right click the shortcut Create MartServer Service and choose **Run As Administrator**. That helps to prevent any future permission issues.

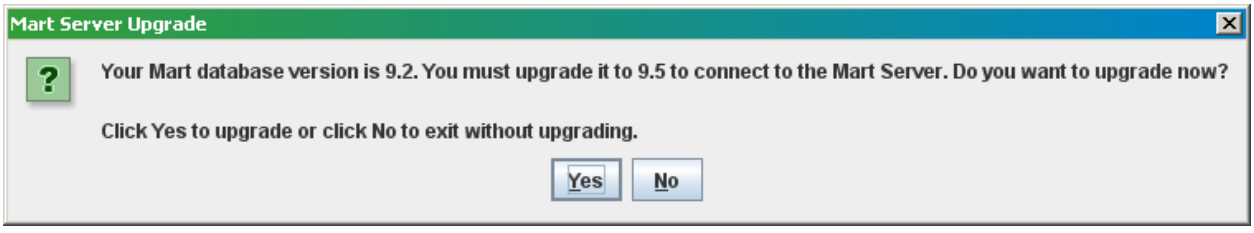
Go to the **configure mart server** window and re-type all the fields

Start | Programs | CA | ERwin | ERwin Mart Server | **Configure Mart Server**

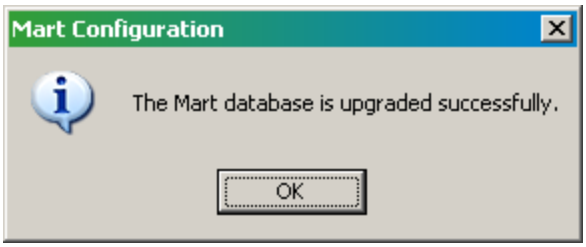


Press **Configure**

<u>NOTE</u>: this is the step that actually upgrades the mart repository in the database from the prior version to the current version r9.5.



Press **Yes**

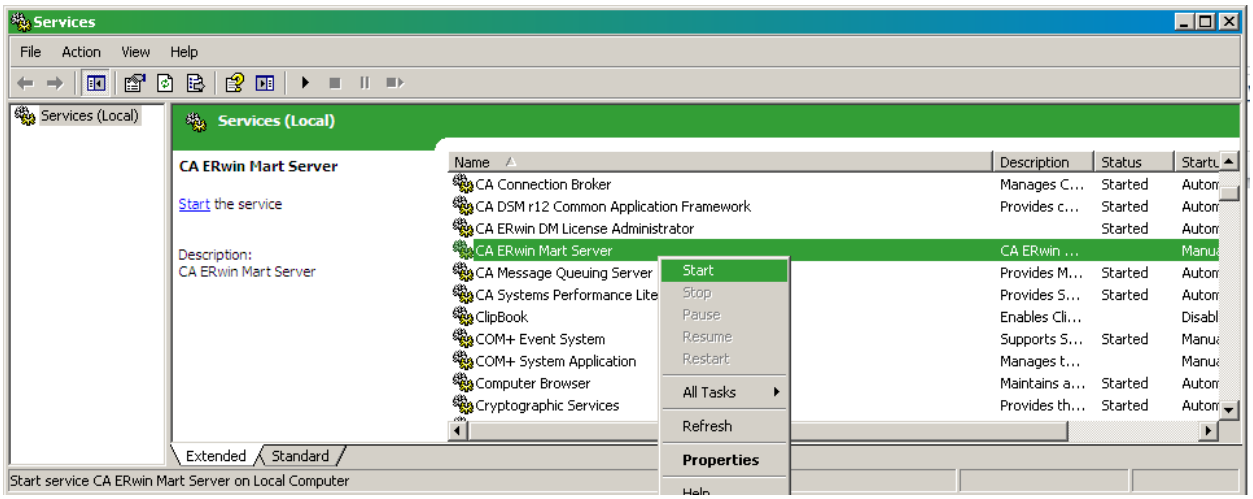


Start the mart server service and set that to automatic.

Use

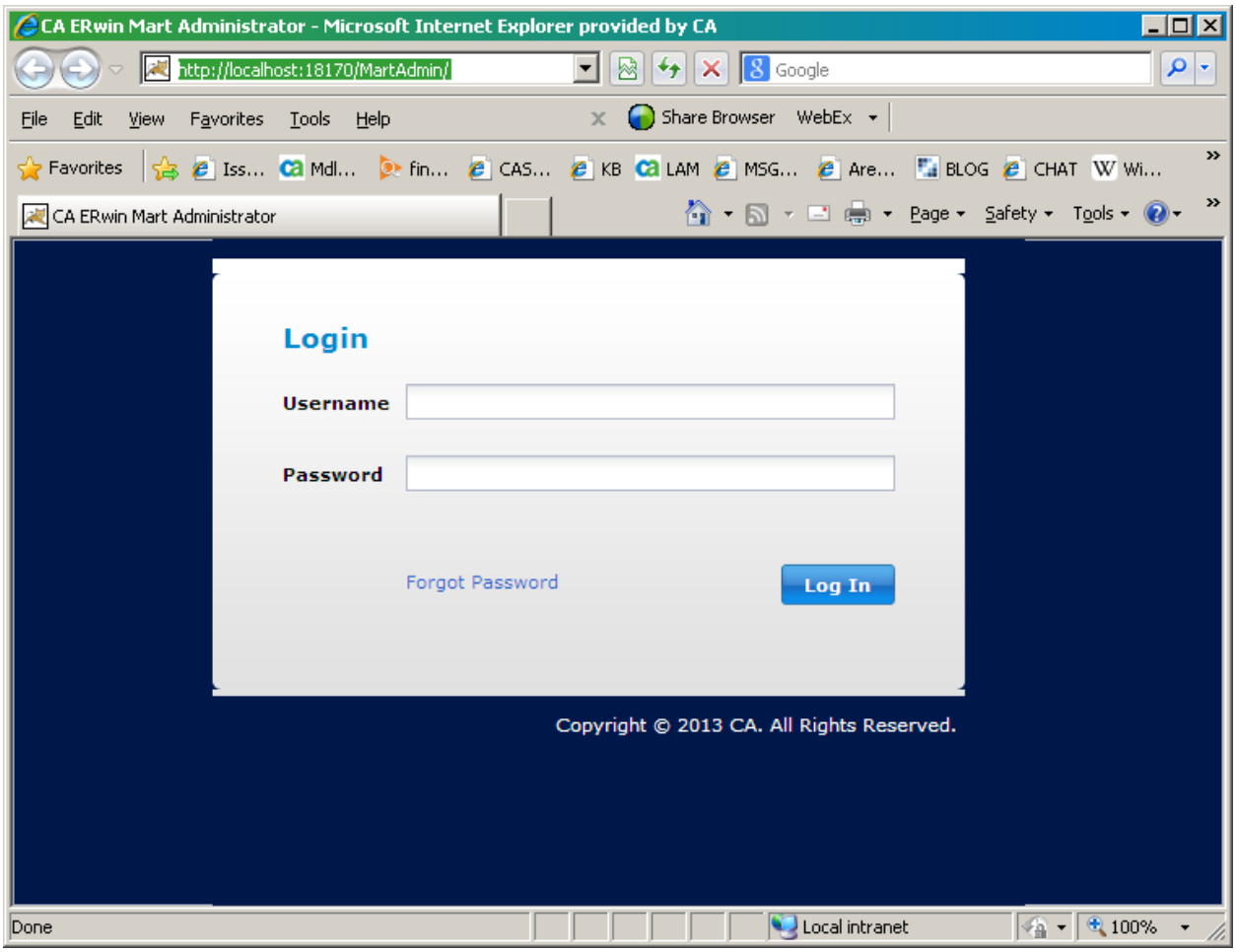
Start | Programs | CA | ERwin | ERwin Mart Server | **Start MartServer Service**

OR use the **windows services** (recommended because that will show you if the service starts or not).

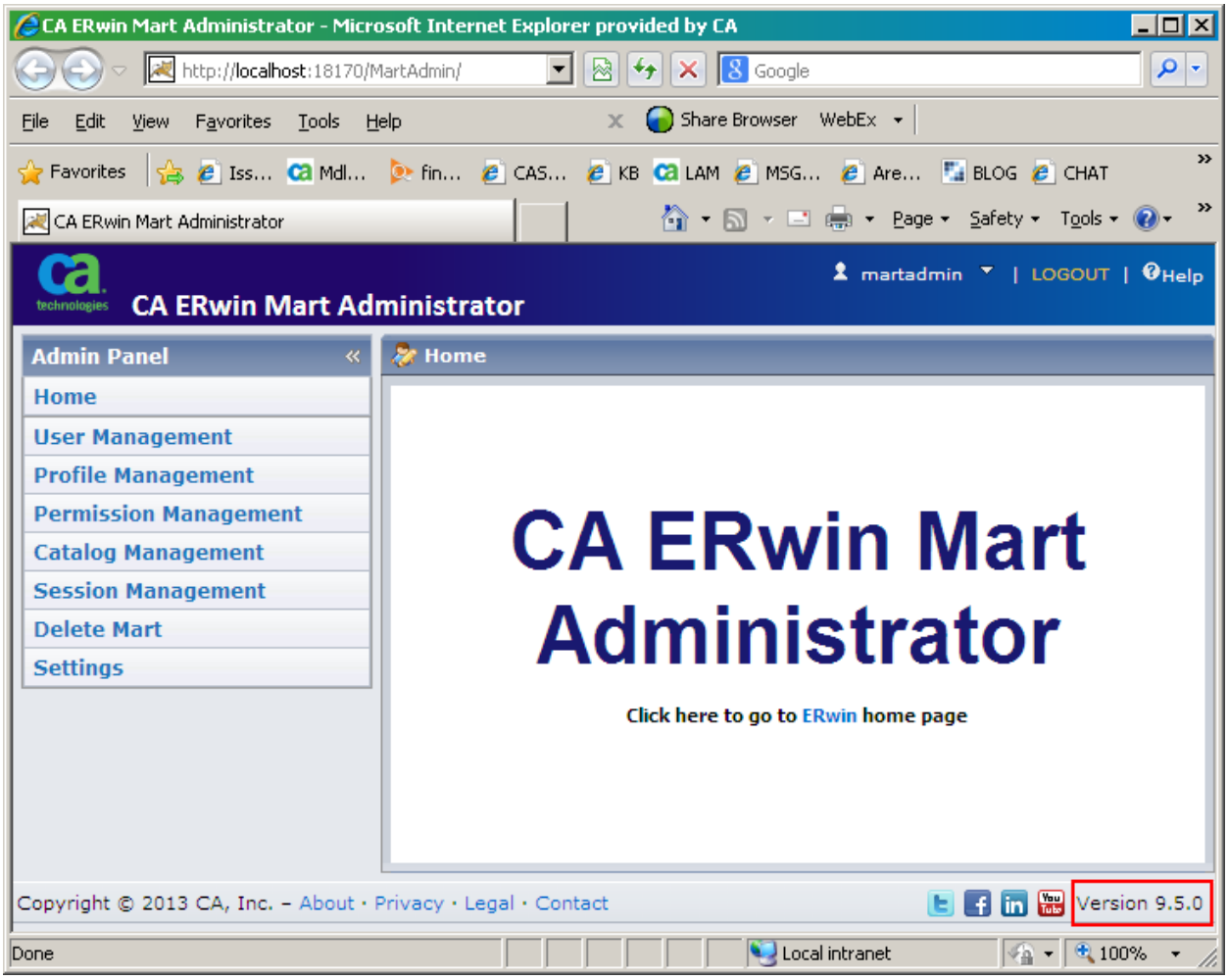


Now launch the **CA ERwin Mart Administrator** and login to test that the upgrade worked.

Start | Programs | CA | ERwin | ERwin Mart Server | **CA ERwin Mart Administrator**



The Mart Administrator should show the later version (e.g. in this example, version **r9.5.0).**


CA ERwin Mart Administrator - Microsoft Internet Explorer provided by CA
http://localhost:18170/MartAdmin/
Google
File Edit View Favorites Tools Help
Share Browser WebEx
Favorites
CA ERwin Mart Administrator
Page Safety Tools
CA ERwin Mart Administrator
martadmin | LOGOUT | Help
Admin Panel
Home
User Management
Profile Management
Permission Management
Catalog Management
Session Management
Delete Mart
Settings
Home
CA ERwin Mart Administrator
Click here to go to ERwin home page
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Version 9.5.0
Done
Local intranet
100%